



PetExec 3.2 Application Preference Additions and Modifications

Table of contents

[Dashboard Settings](#)

[Daycare Settings](#)

[Boarding Settings](#)

[Customer Settings](#)

[Miscellaneous Settings](#)

[Group Training Settings](#)

[Return to Table of Contents](#)

The following application preferences were added, modified and/or deleted with PetExec 3.2

Many of these application preferences go along with new features that are included in this release. This is a list of all the application preferences added, modified, or deleted. All of these application preferences can be found in Company Preferences → Application Preferences.

Logging was also added to application preferences. Click on this button at the bottom left hand corner of the screen to see changes made to your application preferences:

[Log History - Click for Detail](#)

The following modules did not have any changes made to Application Preferences: Grooming, Credit Card Settings, Order Processing, Email Reminders, Scheduled Services.

DASHBOARD SETTINGS:

Show Dashboard Buttons and Menu Options by Module. While you can select both settings, PetExec recommends one or the other be selected when using mobile devices (tablets, phones etc).

Show Dashboard Buttons When selected, will show the rounded buttons near the top of each Dashboard module.	<input checked="" type="checkbox"/>	
Menu Options by Module When selected, will show the menu options that pertain to that module at the top of each dashboard. Refresh your dashboard by clicking on your company name in top left, when checking or un-checking this application preference.	<input type="checkbox"/>	

[Return to Table of Contents](#)

DAYCARE SETTINGS:

The following preference is being removed, no longer relevant with PetExec 3.0 look and feel.

Attach Daily Note to Daycare Pet(s)

This preference toggles the location where the Daily Note will be displayed.



BOARDING SETTINGS:

Automatically Schedule Daycare – Drop down has been added so that you can select the daycare product when automatically scheduling daycare with boarding. This preference will allow you to have a default product when you automatically schedule daycare with boarding, and a different default product when you sign a pet into daycare (which is defined by the product's sort order).

Automatically Schedule Daycare

When selected, PetExec will automatically schedule a daycare for all dogs in the boarding for every day of the boarding.



1/2 Day Daycare

Don't Show Checkout out Pets – Checking this preference will exclude pets that have been signed out of boarding from the Boarding Daily To-Do Report.

Don't Show Checked Out Pets

When selected, will set the checkbox on the Boarding Daily To-Do to NOT show pets that have been signed out and exist in the billing system with that boarding ID.



[Return to Table of Contents](#)

CUSTOMER SETTINGS:

Future Dates Only – Requires your owner to schedule xx days/hours in advance, based on the associated fields. For example, if set to 24 hours, will not allow a customer to schedule an appointment earlier than 24 hours from the current date/time.

Future Dates Only When selected, will not allow the owner to schedule boarding, daycare, grooming or scheduled services until the selected duration has passed.	<input type="checkbox"/>	Hours <input type="text"/>	<input type="text"/>
---	--------------------------	----------------------------	----------------------

Enable Other Packages for Owners – Allow Owners to purchase “other packages” via the Owner Portal. “Other Packages” are a new product/service include in PetExec 3.2 that allow you to create packages of scheduled services and grooming products/services.

Enable Other Packages for Owners Enables / Disables the ability for owners to view past and present packages other than daycare or boarding packages they have purchased.	<input type="checkbox"/>		
---	--------------------------	--	--

Require “How Did you Find Us” when owners are registering via the PetExec Owner Portal. There is also an application preference to **Disable Default “How Did you Find Us” Values**. If you have that preference selected as well as this preference, please be sure to add your custom “how heard” values or your owners will not be able to complete the registration process. Custom values can be added via Company Preferences → Misc. → Maintain How Heard.

Require “How Did You Find Us” When selected, will require that the “How Did You Find Us” be selected when an owner is registered.	<input type="checkbox"/>		
---	--------------------------	--	--

Enable Group Training Request – Allows owners to request a group training class via the Owner Portal. “Group Training” classes must also be selected to “show to owner” for them to be available via the Owner Portal.

[Return to Table of Contents](#)

<p>Enable Group Training Request Enables / Disables Group Training option that allows owners to request a Group Training class.</p>	<input type="checkbox"/>	
--	--------------------------	--

Hide Files from Owner – Allows you to hide uploaded files from owners via the Owner Portal. If you have "Enable Owner File Upload" enabled in addition to this preference, owners can continue to upload files, but will not be able to view files once uploaded.

<p>Hide Files from Owner When selected, will hide any uploaded files from the owner.</p>	<input type="checkbox"/>	
---	--------------------------	--

Force Owners to Sign Contract #1, Contract #2 and/or Contract #3 – When contracts are not signed owners will be directed to sign documents via the Owner Portal before they can perform any other functions. If you have any of these preferences selected, PetExec recommends you also check the "enable owner contracts" preference and the "show to owner" selection under maintain agreements.

<p>Force Owners to Sign Contract #1 When selected, will add a note to the Dashboard if the owner did not sign Contract #1 and redirect owners to sign the contract on registration.</p>	<input type="checkbox"/>	
<p>Force Owners to Sign Contract #2 When selected, will add a note to the Dashboard if the owner did not sign Contract #2 and redirect owners to sign the contract on registration.</p>	<input type="checkbox"/>	
<p>Force Owners to Sign Contract #3 When selected, will add a note to the Dashboard if the owner did not sign Contract #3 and redirect owners to sign the contract on registration.</p>	<input type="checkbox"/>	

Show Paw Points – Will display paw points to Owners in the Owner Portal. The points will be displayed on the personal information/modify owner page in the Owner Portal.

<p>Show Paw Points When selected, will show accumulated Paw Points in the Modify Owner screen.</p>	<input type="checkbox"/>	
---	--------------------------	--

[Return to Table of Contents](#)

MISCELLANEOUS SETTINGS:

Disable Default “How Did you Find Us” Values – Will only display your custom added values, and remove the PetExec defaults from the How Did You Find Us List. Custom values can be added via Company Preferences→Misc. →Maintain How Heard. There is also an application to “Require How Did You Find Us” when an owner is registering with PetExec. If you have both preferences selected, you will want to make sure you have added your custom “how heard” values or owners will not be able to complete the registration process.

Disable Default "How Did You Find Us" Values When selected, will not use the default PetExec values for the "How Did You Find Us" and will only use values defined by you.	<input type="checkbox"/>	
--	--------------------------	--

Restrict Paw Points allows only selected owners to earn Paw Points. If you check to enable this preference, your selected owner records will need to have “Paw Point Capable” enabled on the modify owner screen in order to earn points.

Restrict Paw Points When selected, will only calculate paw points if the owner is marked to get them.	<input type="checkbox"/>	
---	--------------------------	--

GROUP TRAINING SETTINGS: The Group Training Module was added to Application Preferences section with these options.

Group Training Calendar- Sets the default view of the Group Training Calendar

Group Training Calendar - Default View Sets the default view of the Group Training calendar. If unchecked, the system default is used.	<input type="checkbox"/>	Month ▼
--	--------------------------	---------

Group Training Calendar – Default Colors – Will determine if you view events by color of the employee assigned to the training class, or the color of the group training class. If there are no employees assigned, classes will be displayed in the color associated with the class.

[Return to Table of Contents](#)

Group Training Calendar - Default Color

When checked, uses the colors defined in the group training class instead of colors associated with the employee.

Group Training Calendar Options: Pick and choose the group training class details that you want included on your group training calendar. The number indicates the order in which the details will appear.

Group Training Calendar - Class Name Displays the class name.	<input checked="" type="checkbox"/>	1 <input type="text"/>
Group Training Calendar - Class Location Displays the class location for the event.	<input checked="" type="checkbox"/>	2 <input type="text"/>
Group Training Calendar - Duration Displays the duration for the scheduled training class.	<input checked="" type="checkbox"/>	3 <input type="text"/>
Group Training Calendar - Event Time Shows the training class start time.	<input checked="" type="checkbox"/>	4 <input type="text"/>
Group Training Calendar - Spots Left Displays the number of training slots left for the class.	<input checked="" type="checkbox"/>	5 <input type="text"/>
Group Training Calendar - Employee Name of the selected employee running the class.	<input checked="" type="checkbox"/>	6 <input type="text"/>

Email Owner Training Request - The email address entered will receive a notification when an owner requests a group training class via the Owner Portal. Group Training requests can be found in the PetExec Menu → Group Training → Maintain Group Training Requests.

[Return to Table of Contents](#)

Email Owner Training Request

Send an email copy of the Owner Training Request to the specified email address.

Require Training Employee – Checking the preferences makes the employee field required when adding/modifying a class.

Require Training Employee

When selected, will require an employee be assigned to the class as a trainer.

[Return to Table of Contents](#)