



PetExec 3.1 Features List

Table of contents

[Open API](#)

[New Application Preferences](#)

[Boarding Features](#)

[Scheduled Services Features](#)

[Owner/Client Portal](#)

[Usability Changes](#)

[Reports](#)

[Calendar Features](#)

[Return to Table of Contents](#)


Open API (Application Program Interface)

- Added the ability to provide programming API (Application Programming Interface) to handle most owner side functionality and calendars.
- The API will allow a web developer to more fully integrate your business website and PetExec.
- Ability to create your own forms to display owner/pet data, schedule appointments, add new owners/pets etc, allowing you to maintain your look and feel throughout your website while still talking direct to PetExec to schedule appointments and update data fields.
- Display information from PetExec in your own website, with your own website look and feel.

New Application Preferences - Click for additional details on [New Application Preferences](#).

- Disable Contact Information on Grooming Score card.
- Require that a groomer be selected when adding or modifying a grooming.
- Adding an option to redirect to "Scheduled Grooming" when adding or modifying a grooming.
- Default Estimated Sign in Time when scheduling a boarding.
- Default Boarding End Time when scheduling a boarding.
- Require a boarding agreement be signed by an owner before a boarding is scheduled.
- Automatic sign in for the new boarding add on feature. When selected will check the box to automatically sign in boarding add ons when signing in a boarding.
- Require a boarding deposit when owners are scheduling a boarding (only available with real-time credit card processing).
- Enable boarding schedule for owners. Set the preference to either allow your owners to schedule a boarding or *request* to schedule a boarding.
- Enable Wait List. When selected, if a boarding is requested for a date range with no availability, it will create the boarding with the status set to "Wait List."

Boarding Features

- Boarding Add Ons - Can now add any products and services to the boarding as an add-on. Click to add to add/delete from cart. Boarding add on report to see all boardings with add ons and their status. Click here for additional detail on [Boarding Add-Ons](#).
- Added "Customer Requested Pick-Up" and "Boarding End Time" when scheduling a boarding. This allows you to easily automate the addition of fees after boarding and still capture the customer pick-up time.
- Boarding Status. Boardings can be updated to the following status: Active, deleted, Requested, Waiting List, Pending Deposit. Boarding Status page will allow you to see boardings based on the boarding status. This feature will allow you to create a waiting list, as well as require deposits for a boarding before reserving the room(s). Click here for additional detail on [Boarding Status](#).
- Additional boarding emails to support the new boarding status'.
- If a kennel assignment is made through Daily Details, the kennel assigned will *not* show on the kennel drop down in boarding pets page on the dates it was assigned through the daily details. This is an additional error check that was put in place to reduce any overbooking kennel assignments via the Daily Details page. In addition will see a 

[Return to Table of Contents](#)

icon on the boarding by kennel page to indicate the kennel assignment does not match the product/service selected (To highlight that a room was assigned and may not be charged at the correct rate.)

- Added the day of the week to the boarding by kennel page.
- Add pet's vaccination status to Boarding Confirmation Template and Boarding Reminder email.

Scheduled Services Features

- Display the boarding kennel on the scheduled services dashboard, when a pet is boarding and has a scheduled service appointment.
- Scheduled services history is available under the Pet Menu. Makes it easier to track scheduled service history by owner/pet.
- Added link to scheduled services PDF from the scheduled service dashboard.

Owner/Client Portal

- Wait list functionality for owners/clients on the PetExec portal. If an owner tries to schedule a boarding when you are full, you have the option to add the boarding as a "waiting list" boarding status.
- Owners can now request scheduled service appointments. Scheduled services are any services outside of daycare, boarding, and grooming. For example, massage, swimming or one-on-one training.
- *Owners have the ability to purchase daycare and boarding packages.
- Select which products and services you make available to owners on the owner portal for daycare, boarding, grooming and scheduled services.
- *Owners can make boarding deposits when they schedule a boarding. Available option to *require* a deposit when owners schedule a boarding. You can select a minimum amount or a percentage.
- Option to require a boarding agreement be signed before a boarding can be scheduled.
- Owners can add products and services to their boarding via the Boarding Add on feature.
- Create unique messaging for each module of the system; daycare, boarding, grooming, scheduled services to provide additional details for your owners when they are scheduling these services.
- Select either boarding agreement, or contract, or both to show to owner.
- Changes in the owner/client dashboard look and feel.
- Click here for an [Overview of the Owner Portal](#).

* Requires Integrated Credit Card Processing is enabled.

Usability Changes

- 12 new PetExec color templates. Available from Company Preferences-->Application Preferences-->Miscellaneous.
- Ability to update the following fields from the "Maintain Products/Services Screen": Sort Order, Price, Qty On Hand, Show to Owner. Makes updating inventory and sort orders easier than ever.

[Return to Table of Contents](#)

- SMS logs available for those customers with the image texting option enabled. Logs will show the phone number, Date and time sent, Status (delivered, sent and the message. (Image Texting is an additional \$10 per month).
- Ability to "deactivate" an owner or pet from the modify owner/pet page for that specific owner/pet.
- Ability to print daycare score cards for a date range from the "daycare schedule report".
- Added pets age (calculated from birthdate) on the Pet Menu, Daycare and Boarding dashboards.
- Added pet's Veterinarian and Vet Phone number to pet menu.
- Error checking to prevent adding duplicate vaccination types.
- When new vaccination is added to the system, the dates will be blank in the pet record and report until updated.
- Multiple Owner Deactivation - Identify multiple inactive owners based on last order date and deactivate them with one click.
- When deleting a Veterinarian from your system, you must first reassign pets to another vet. If you have a vet with a deleted Vet record, the Vet fields will be blanked out and you will be forced to enter a new Vet prior to saving that Pet Record.
- Ability to sort email blasts by Email Title or Last Saved Date.

Reports:

- Reports menu has been reorganized by report category. There have been reports added and modified to include additional details, there were no reports deleted.
- New Billing Comparison Report allows you to compare billing data year over year.
- New Stats by Service Type Comparison Report allows you to compare stats by service type year over year.
- Pet Advisory report to see pets by advisory
- Owner Advisory report to see owners by advisory
- Added pet breed to boarding daily to do
- Added phone info to stats by service type detailed results (spreadsheet only).
- View Daycare Schedule Reports by Summary Only, Show Play Area Count or both.
- Any additional information that is added to the vet record is now available on the active vet report.

Calendar Features

- Added "2-day" view option to grooming, scheduled services, and time clock calendars.
- Added groomer/employee names to the top of the calendar when looking at all groomers/employees in grooming calendar and scheduled services calendar.
- Drag and drop and the groomer/employee/date/time is reassigned on the grooming and scheduled services calendar.

[Return to Table of Contents](#)